

OCK GROUP BERHAD

Company No: 201101027780 (955915 – M)

QUARTERLY REPORT ON THE CONSOLIDATED RESULTS FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025**

	CURRENT QUARTER ENDED 30-Sep-25 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30-Sep-24 RM'000	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
Revenue	157,499	N/A	157,499	N/A
Cost of sales	(116,504)	N/A	(116,504)	N/A
Gross profit	40,995	N/A	40,995	N/A
Other income	2,344	N/A	2,344	N/A
Administrative expenses	(18,912)	N/A	(18,912)	N/A
Operating profit	24,427	N/A	24,427	N/A
Finance costs	(9,675)	N/A	(9,675)	N/A
Share of results of associates	-	N/A	-	N/A
Profit before tax	14,752	N/A	14,752	N/A
Taxation	(3,952)	N/A	(3,952)	N/A
Profit for the financial period	10,800	N/A	10,800	N/A
Other comprehensive loss, net of tax: <i>Item that may be classified subsequently to profit or loss</i>				
Foreign currency translation	(1,267)	N/A	(1,267)	N/A
Total comprehensive income for the financial period	9,533	N/A	9,533	N/A

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025 (CONT'D)**

	CURRENT QUARTER ENDED 30-Sep-25 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30-Sep-24 RM'000	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
Profit attributable to:				
Owners of the Company	6,047	N/A	6,047	N/A
Non-controlling interests	4,753	N/A	4,753	N/A
	10,800	N/A	10,800	N/A
Total comprehensive income attributable to:				
Owners of the Company	5,322	N/A	5,322	N/A
Non-controlling interests	4,211	N/A	4,211	N/A
	9,533	N/A	9,533	N/A
Earnings per share (sen):				
- Basic	0.57	N/A	0.57	N/A
- Diluted	0.57	N/A	0.57	N/A

Note:

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Comprehensive Income for the first quarter ended 30 September 2025.

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2025**

	UNAUDITED AS AT 30-Sep-25 RM'000	AUDITED AS AT 30-Jun-25 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	799,259	795,416
Right-of-use assets	151,568	162,837
Investment properties	19,196	19,196
Intangible assets	181,844	183,045
Deferred tax assets	1,785	1,835
Investment in associates	538	540
Trade and other receivables	21,702	23,166
	1,175,892	1,186,035
Current assets		
Inventories	124,318	117,720
Trade and other receivables	318,890	313,390
Contract assets	90,561	83,132
Tax assets	3,342	2,857
Other investments	7,770	21,528
Fixed deposits placed with licensed banks	25,260	9,639
Cash and bank balances	140,467	144,499
	710,608	692,765
TOTAL ASSETS	1,886,500	1,878,800
EQUITY AND LIABILITIES		
Equity attributable to owners of the Company		
Share capital	309,289	309,203
Treasury shares	(8,486)	(8,486)
Foreign currency translation reserve	(56,113)	(55,388)
Revaluation reserve	5,909	5,909
Reverse acquisition reserve	(17,007)	(17,007)
Warrant reserve	12,203	12,203
Share option reserve	615	626
Other reserve	463	463
Retained earnings	383,446	377,399
Equity attributable to owners of the Company	630,319	624,922
Non-controlling interests	90,210	87,401
Total Equity	720,529	712,323

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2025 (CONT'D)**

	UNAUDITED AS AT 30-Sep-25 RM'000	AUDITED AS AT 30-Jun-25 RM'000
Non-current liabilities		
Loan and borrowings	513,959	511,661
Lease liabilities	150,145	153,280
Deferred tax liabilities	21,900	21,823
Deferred income	1,343	1,374
Provision for liabilities	17,804	17,652
Post employment benefit liabilities	563	542
	705,714	706,332
Current liabilities		
Contract liabilities	7,577	6,078
Trade and other payables	133,864	129,256
Loan and borrowings	267,470	262,785
Lease liabilities	37,907	46,962
Tax liabilities	13,439	15,064
	460,257	460,145
TOTAL LIABILITIES	1,165,971	1,166,477
TOTAL EQUITY AND LIABILITIES	1,886,500	1,878,800
Net assets per share attributable to owners of the Company (RM)	0.60	0.59

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025**

	Attributable to owners of the Company										
	Non-distributable						Distributable				
	Share capital	Treasury shares	Warrant reserve	Share option reserve	Translation / Revaluation reserve	Reverse acquisition reserve	Other reserve	Retained earnings	Total	Non-controlling interests	Total equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 July 2025	309,203	(8,486)	12,203	626	(49,479)	(17,007)	463	377,399	624,922	87,401	712,323
Total comprehensive income/(loss) for the financial period											
Profit for the financial period	-	-	-	-	-	-	-	6,047	6,047	4,753	10,800
Foreign currency translation reserve	-	-	-	-	(725)	-	-	-	(725)	(542)	(1,267)
Total comprehensive (loss)/income	-	-	-	-	(725)	-	-	6,047	5,322	4,211	9,533
Transactions with owners:											
Dividend paid	-	-	-	-	-	-	-	-	-	(1,415)	(1,415)
Issuance of ordinary share pursuant to ESOS	86	-	-	(11)	-	-	-	-	75	-	75
Subscription of shares by non-controlling interest in a subsidiary	-	-	-	-	-	-	-	-	-	13	13
At 30 September 2025	309,28	(8,486)	12,203	615	(50,204)	(17,007)	463	383,446	630,319	90,210	720,529

Note:

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Changes in Equity for the first quarter ended 30 September 2025.

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025**

	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	14,752	N/A
Adjustments for:		
Amortisation of intangibles	720	N/A
Amortisation of government grants	(31)	N/A
Depreciation of property, plant and equipment	14,852	N/A
Depreciation of right-of-use assets	10,991	N/A
Impairment losses on trade and other receivables	113	N/A
Income from short-term cash investments	(296)	N/A
Interest expenses	9,482	N/A
Interest income	(1,314)	N/A
Net loss on disposal of property, plant and equipment	26	N/A
Net unrealised gain on foreign exchange	(104)	N/A
Property, plant and equipment written off	20	N/A
Provision for post employment benefits	34	N/A
Unwinding effect on provision for site restoration	193	N/A
Operating profit before working capital changes	49,438	N/A
Changes in working capital:		
Contract assets	(8,131)	N/A
Contract liabilities	4,100	N/A
Inventories	(6,685)	N/A
Receivables	(4,939)	N/A
Payables	3,460	N/A
Net cash generated from operations	37,243	N/A
Interest paid	(2,496)	N/A
Interest received	896	N/A
Tax paid	(6,024)	N/A
Tax refunded	32	N/A
Net cash from operating activities	29,651	N/A

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**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025 (CONT'D)**

	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
CASH FLOWS FROM INVESTING ACTIVITIES		
Repayment from ultimate holding company	76	N/A
Advances to related parties	(716)	N/A
Change in pledged deposits	2,453	N/A
Income from short-term cash investments	296	N/A
Net decrease in other investments	13,758	N/A
Proceeds from disposal of property, plant and equipment	40	N/A
Purchase of property, plant and equipment	(19,536)	N/A
Net cash used in investing activities	(3,629)	N/A
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid to non-controlling interests in a subsidiary	(1,415)	N/A
Interest paid	(6,986)	N/A
Net repayment of borrowings	(3,624)	N/A
Net drawdown of borrowings	7,811	N/A
Net proceeds from issuance of shares pursuant to ESOS	75	N/A
Payments of lease liabilities	(11,849)	N/A
Net cash used in financing activities	(15,988)	N/A
Net change in cash and cash equivalents	10,034	N/A
Effects of exchange rate changes	(78)	N/A
Cash and cash equivalents:		
At the beginning of the financial period	131,579	N/A
At the end of the financial period	141,535	N/A
Cash and cash equivalents at the end of the financial period comprise the following:		
Cash and bank balances	140,467	N/A
Fixed deposits	25,260	N/A
Bank overdraft	(18,196)	N/A
	147,531	N/A
Less: Fixed deposits pledged with licensed banks	(5,996)	N/A
	141,535	N/A

Note:

Due to the change of financial year end of the Group from 31 December 2024 to 30 June 2025, as announced on 29 April 2025, no comparative financial information is presented for the unaudited Condensed Consolidated Statement of Cash Flows for the first quarter ended 30 September 2025.

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

NOTES TO THE INTERIM FINANCIAL REPORT FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025

A. NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS (“MFRS”)

A1. Basis of Preparation

These condensed consolidated interim financial statements (“interim financial report”) have been prepared in accordance with MFRS 134: Interim Financial Reporting and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad.

The interim financial statements should be read in conjunction with the Audited Financial Statements for the financial period ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

As announced on 29 April 2025, the financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there will be no comparative financial information available for the preceding year corresponding periods.

The significant accounting policies and methods adopted for the unaudited condensed financial statements are consistent with those adopted for the Audited Financial Statements for the financial period ended 30 June 2025.

A2. Summary of Significant Accounting Policies

The accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted in the most recent Audited Financial Statements for the financial period ended 30 June 2025 except for the adoption of the following amendments to MFRS, which is effective for financial year beginning on or after 1 January 2025:

Amendments to MFRS:

MFRS 121

The Effects of Changes in Foreign Exchange Rates

The adoption of the above amendment to MFRS did not have any significant effects on the interim financial report of the Group.

A3. Auditors’ Report

There was no qualification on the audited financial statements of the Company and its subsidiary companies for the financial period ended 30 June 2025.

A4. Comments about Seasonal or Cyclical Factors

The Group’s businesses did not experience significant fluctuations due to seasonal or cyclical factors during the current quarter under review.

A5. Items of Unusual Nature and Amount

There were no unusual items affecting assets, liabilities, equity, net income or cash flows that were unusual because of their nature, size or incidence during the current quarter under review.

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A6. Material Changes in Estimates

There were no changes in the estimates of amounts reported in prior financial period that had a material effect in the current quarter under review.

A7. Issuances, Cancellations, Repurchase, Resale and Repayments of Debts and Equity Securities

During the financial period ended 30 September 2025, a total of 200,000 new ordinary shares were issued pursuant to the exercise of the Employees' Share Option Scheme ("ESOS"). Details of the issued and paid-up capital of the Company as at 30 September 2025 are as follows:

	No. of Shares Unit'000	Amount RM'000
As at 1 July 2025	1,072,376	309,203
Ordinary shares issued pursuant to the ESOS	200	86
As at 30 September 2025	1,072,576	309,289

As at 30 September 2025, of the total 1,072,575,801 issued and fully paid ordinary shares, 21,300,000 ordinary shares are held as treasury shares by the Company.

A8. Dividend Paid

There is no dividend paid in the current quarter under review.

A9. Segmental Information

The segmental results of the Group for the financial period ended 30 September 2025 based on segment activities are as follows:

Cumulative Quarter 30 September 2025	TNS RM'000	Green Energy Solutions RM'000	Trading RM'000	Power Solutions RM'000	Investment Holding Company RM'000	Elimination RM'000	Group RM'000
Revenue from External customers	127,953	4,371	1,637	23,538	-	-	157,499
Inter-segment revenue	14,243	925	281	-	1,830	(17,279)	-
Total Revenue	142,196	5,296	1,918	23,538	1,830	(17,279)	157,499
Profit / (loss) before tax	9,560	673	608	7,548	(2,328)	(1,309)	14,752
Taxation	(2,079)	(68)	(147)	(1,822)	-	164	(3,952)
Profit / (loss) for the financial period	7,481	605	461	5,726	(2,328)	(1,145)	10,800

A9. Segmental Information (Cont'd)

The segmental results of the Group for the financial period ended 30 September 2025 based on geographical segment are as follows:

Cumulative Quarter 30 September 2025	Malaysia RM'000	Regional RM'000	Elimination RM'000	Group RM'000
Revenue from				
External customers	94,976	62,523	-	157,499
Inter-segment revenue	6,754	10,525	(17,279)	-
Total revenue	101,730	73,048	(17,279)	157,499
Profit before tax	13,184	2,877	(1,309)	14,752
Taxation	(3,375)	(741)	164	(3,952)
Profit for the financial period	9,809	2,136	(1,145)	10,800

A10. Valuation of Property, Plant and Equipment

There are no changes in the valuation of property, plant and equipment in the current quarter under review.

A11. Capital Commitments

As at 30 September 2025, the capital commitments are as follows:

	UNAUDITED AS AT 30-Sep-25 RM'000	UNAUDITED AS AT 30-Sep-24 RM'000
In respect of capital expenditure:		
Property, plant and equipment		
- approved and contracted for	19,850	N/A
- approved but not contracted for	3,134	N/A

A12. Material Subsequent Events

There are no material events subsequent to the end of the current financial quarter under review.

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A13. Changes in the Composition of the Group

There are no changes in the composition of the Group in the current period under review, except as follows:

El Power (Thailand) Co. Ltd. :

On 25 July 2025, the Company's 60% owned subsidiary, El Power Berhad (f.k.a. El Power Sdn. Bhd.), had incorporated a 99.98% owned subsidiary, namely El Power (Thailand) Co. Ltd. ("EIP Thailand"), a company incorporated in Thailand with an issued and paid-up capital of RM32,736. The intended principal activities of EIP Thailand are engineering, procurement, construction and commissioning.

On 29 July 2025, the Company's 52% owned subsidiary, El Power Technologies Sdn Bhd, had acquired a 0.02% equity interest in EIP Thailand for a cash consideration of RM6. Consequently, EIP Thailand became 59.99% owned subsidiary of the Group.

A14. Contingent Liabilities and Contingent Assets

As at 30 September 2025, the contingent liabilities are as follows:

	UNAUDITED AS AT 30-Sep-25 RM'000	UNAUDITED AS AT 30-Sep-24 RM'000
Financial guarantees given by OCK Group Berhad to licensed banks for facilities granted to subsidiaries	161,429	N/A

A15. Significant Related Party Transactions

Save as disclosed below, there were no other significant related party transactions for the current quarter under review:

Nature of Transactions	UNAUDITED AS AT 30-Sep-25 RM'000	UNAUDITED AS AT 30-Sep-24 RM'000
Consultancy fee	62	N/A
Interest expense	176	N/A
Purchases	142	N/A
Sales received/receivable	(525)	N/A
Finance charges received/receivable	(1)	N/A

All the above transactions were carried out on terms and conditions not materially different from those obtainable in transactions with unrelated parties and in the ordinary course of business of the Group.

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B. ADDITIONAL INFORMATION REQUIRED BY THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD**B1. Review of Performance**

Individual Quarter 30 September 2025	TNS RM'000	Green Energy Solutions RM'000	Trading RM'000	Power Solutions RM'000	Investment Holding Company RM'000	Elimination RM'000	Group RM'000
Total revenue	142,196	5,296	1,918	23,538	1,830	(17,279)	157,499
Profit/(loss) before tax	9,560	673	608	7,548	(2,328)	(1,309)	14,752

As announced on 29 April 2025, the financial year end of the Group has been changed from 31 December 2024 to 30 June 2025. As such, there will be no comparative financial information available for the preceding year corresponding periods.

B2. Material Changes in the Current Quarter's Results Compared to the Results of the Immediate Preceding Quarter

Individual Quarter 30 September 2025	TNS RM'000	Green Energy Solutions RM'000	Trading RM'000	Power Solutions RM'000	Investment Holding Company RM'000	Elimination RM'000	Group RM'000
Total revenue	142,196	5,296	1,918	23,538	1,830	(17,279)	157,499
Profit/(loss) before tax	9,560	673	608	7,548	(2,328)	(1,309)	14,752

Individual Quarter 30 June 2025	TNS RM'000	Green Energy Solutions RM'000	Trading RM'000	Power Solutions RM'000	Investment Holding Company RM'000	Elimination RM'000	Group RM'000
Total revenue	154,845	5,451	5,613	25,412	2,600	(12,454)	181,467
Profit/(loss) before tax	14,679	1,265	801	7,504	(913)	(12,579)	10,757

The total revenue of RM157.5 million recorded for the current quarter was lower as compared to the revenue in the preceding quarter of RM181.5 million. This was mainly due to the lower revenue contributed by telco network services segment coupled with trading segment and Power Solutions segment in the current quarter.

B3. Prospects

Supported by the opportunities outlined below, OCK is well-positioned to deliver sustained growth and remains confident of Malaysia's long-term digital and energy transition.

Revitalised Momentum in Network Buildout

OCK enters the coming quarters with renewed optimism as Malaysia's transition to a dual 5G network continues to accelerate industry-wide investments. Concurrently, the Group is extending its regional footprint following the announcement of its acquisition of EDOTCO Group's tower operations in Laos, complemented by plans to roll out an additional 30 sites. This marks a significant milestone in its regional expansion strategy.

Domestically, the award of the second 5G spectrum has reignited large-scale rollout activities, with operators now advancing efforts in network densification, new-site construction, and expanded indoor coverage. As one of the appointed network facility providers for the second 5G network in Malaysia, OCK is strengthening its collaboration with U Mobile and progressing a growing pipeline of 5G-related projects, including advanced in-building systems. The upcoming Phase 2 of JENDELA is expected to further bolster our contract portfolio.

Strengthening Presence in the Digital and Data Centre Ecosystem

OCK's expansion into digital infrastructure continues to gain momentum, underpinned by growing contributions from EI Power Technologies (EIPT). As data centres transition towards high-density, AI-driven environments, demand for mission-critical power engineering solutions has risen steadily. EIPT's upcoming listing represents an important milestone that underscores the scale and strategic relevance of its capabilities within Malaysia's digital ecosystem. These developments position the Group favourably amid the broader digital transformation landscape, including EIPT's planned regional expansion into Thailand.

Advancing National Connectivity Through Wi-Fi Infrastructure Upgrades

The Group also continues to benefit from steady opportunities under the government's initiative to enhance Wi-Fi capacity across public universities with more than 32,000 Wi-Fi access points planned in addition to subsequent phases underway. OCK intends to participate actively in upcoming tenders, leveraging its nationwide operational presence and deep technical expertise. This programme further reinforces OCK's position as a long-term partner in advancing Malaysia's national connectivity agenda.

Building a Larger Platform in Renewable Energy

OCK remains committed to expanding its presence in renewable energy in alignment with Malaysia's long-term clean energy ambitions. A major recent development is the Group's investment in a 116MW large-scale solar project in Sungai Petani, providing immediate exposure to a portfolio of operational solar assets and future development opportunities. In parallel, OCK is exploring additional ventures under the Corporate Renewable Energy Supply Scheme, aiming to broaden its renewable energy footprint while increasing the share of stable, recurring revenue streams within its earnings base.

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B3. Prospects (Cont'd)

Overall, OCK's outlook remains supported by growth drivers in telecommunications, digital infrastructure and renewable energy. The revival of 5G deployment, upscaling of data centre-related engineering solutions, participation in nationwide connectivity programmes and expansion into solar energy collectively strengthen the Group's growth platform. With EIPT's listing on the horizon and a progressively expanding order book, OCK is well-positioned to deliver sustained performance and contribute meaningfully to Malaysia's digital and energy transformation.

B4. Profit Forecast

No profit forecast has been previously issued by the Group in any public document.

B5. Taxation

	CURRENT QUARTER ENDED 30-Sep-25 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30-Sep-24 RM'000	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
Current tax	3,852	N/A	3,852	N/A
Real property gains tax	-	N/A	-	N/A
Deferred tax	100	N/A	100	N/A
Total taxation	<u>3,952</u>	<u>N/A</u>	<u>3,952</u>	<u>N/A</u>

The Group's effective tax rate for the current quarter under review, excluding the real property gains tax, is higher than the statutory tax rate of 24%.

B6. Status of Corporate Proposal

On 10 December 2024, the Company announced that it had entered into a conditional investment agreement with Zelestra Corporacion, S.A.U. ("Zelestra") and Solarpack Asia Sdn. Bhd. regarding an investment in SPK Asia ("Proposed Investment"), as well as the novation in favour of OCK of a loan granted by Zelestra to JKH Renewables Sdn. Bhd., based on an indicative enterprise value of RM350.00 million. The Proposed Investment was approved by shareholders at the Extraordinary General Meeting held on 19 March 2025 and is currently pending the fulfilment of conditions precedent.

Save as disclosed above, there are no corporate proposals that had announced but not completed as at the date of this report.

B7. Group Borrowings and Debt Securities

The Group's borrowings as at 30 September 2025 are as follows:

	Secured RM'000	Unsecured RM'000	Total RM'000
Long term borrowings			
Term loans	62,750	-	62,750
Medium-term notes	450,000	-	450,000
Hire purchase payables	1,209	-	1,209
	<u>513,959</u>	<u>-</u>	<u>513,959</u>
Short term borrowings			
Bank overdrafts	18,196	-	18,196
Bankers' acceptance	18,484	-	18,484
Revolving credit	21,002	-	21,002
Revolving project loan	29,856	-	29,856
Project financing	11,394	-	11,394
Term loans	17,421	-	17,421
Hire purchase payables	1,117	-	1,117
Islamic commercial paper	150,000	-	150,000
	<u>267,470</u>	<u>-</u>	<u>267,470</u>
Total	<u>781,429</u>	<u>-</u>	<u>781,429</u>

The currency profile of the Group's borrowings is as follows:

	Total RM'000
Long term borrowings	
Vietnamese Dong	30,365
Ringgit Malaysia	483,594
Total	<u>513,959</u>
Short term borrowings	
United State Dollar	29,856
Vietnamese Dong	8,784
Indonesia Rupiah	11,394
Ringgit Malaysia	217,436
Total	<u>267,470</u>
Total	<u>781,429</u>

B8. Material Litigation

As at the date of this report, the Group was not engaged in any material litigation.

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B9. Earnings Per Share

The basic and diluted earnings per share are calculated based on the Group's profit attributable to owners of the Company divided by the weighted average number of ordinary shares as follows:

	CURRENT QUARTER ENDED 30-Sep-25	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30-Sep-24	CURRENT PERIOD TO DATE ENDED 30-Sep-25	PRECEDING PERIOD TO DATE ENDED 30-Sep-24
Profit attributable to owners of the Company (RM'000)	6,047	N/A	6,047	N/A
Weighted average number of ordinary shares ('000)	1,059,100	N/A	1,059,100	N/A
Effect of dilution from:				
- Warrants	268	N/A	268	N/A
- Share option	455	N/A	455	N/A
	723	N/A	723	N/A
Adjusted weighted average number of ordinary shares ('000)	1,059,823	N/A	1,059,823	N/A
Earnings per share (sen):				
- Basic ^	0.57	N/A	0.57	N/A
- Diluted *	0.57	N/A	0.57	N/A

Notes:

^ Basic earnings per share is based on the profit attributable to owners of the Company and weighted average number of ordinary shares outstanding during the quarter under review.

* Diluted earnings per share is based on the profit attributable to owners of the Company and the weighted average number of ordinary shares outstanding during the quarter under review plus the weighted average number of ordinary shares that would be issued on conversion of all the dilutive potential ordinary shares into ordinary shares.

OCK GROUP BERHAD

Company No: 201101027780 (955915 – M)

B10. Profit for the Period

	CURRENT QUARTER ENDED 30-Sep-25 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30-Sep-24 RM'000	CURRENT PERIOD TO DATE ENDED 30-Sep-25 RM'000	PRECEDING PERIOD TO DATE ENDED 30-Sep-24 RM'000
Profit before tax is arrived at after charging/(crediting):				
- Depreciation and amortisation	26,532	N/A	26,532	N/A
- Interest expenses	9,675	N/A	9,675	N/A
- Interest income	(1,610)	N/A	(1,610)	N/A
- Impairment loss on trade and other receivables	113	N/A	113	N/A
- Net gain on disposal of properties, plant and equipment	26	N/A	26	N/A
- Net loss/(gain) on foreign exchange	180	N/A	180	N/A
- Other income	(565)	N/A	(565)	N/A
- Property, plant and equipment written off	20	N/A	20	N/A

B11. Declared Dividend

On 2 October 2025, the Company paid an interim dividend of 0.3 sen per share on the 1,051,075,801 ordinary shares in issue, amounting to RM3,153,827 in respect of the financial period ended 30 June 2025.

By Order of the Board

Wong Youn Kim (MAICSA 7018778)

Company Secretary

Kuala Lumpur

Date: 26 November 2025